

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:

GOLDEN OIL COMPANY,

Debtor.

§  
§  
§  
§  
§

Case No. 03-36974-H2-11  
Chapter 11


**ORDER APPROVING DISCLOSURE STATEMENT #223**

On consideration of the Joint Disclosure Statement proposed by the Debtor and Ralph T. McElvenny, Jr., Aeropanel Corporation, and Instrument Specialties Co., Inc. ("Plan Proponents"), the Court finds that the Third Amended and Restated Disclosure Statement <sup>with amendments announced in orderant</sup> contains "adequate information" for the Estate's creditors to determine whether to vote for the proposed Third Amended Plan of Reorganization. Notice of the Disclosure Statement hearing was proper, and all objections have been overruled or are moot or withdrawn. Accordingly, the Court APPROVES the Third Amended and Restated Disclosure Statement.

The Court has previously set the deadline for objection to the Plan of Reorganization for May 21, 2004, and the hearing on Plan Confirmation for May 28, 2004. Any objections must be filed with the Court and served on the Plan Proponents, U.S. Trustee and the Committee Counsel. The Plan Proponents must mail the Plan and Disclosure Statement by April 30, 2004. Ballots to accept or reject the Plan must be received by Debtor's counsel by May 25, 2004.

Dated: \_\_\_\_\_

April 23, 2004

  
\_\_\_\_\_  
WESLEY W. STEEN,  
UNITED STATES BANKRUPTCY JUDGE

Enterprise Systems Incorporated  
11487 Sunset Hills Road  
Reston, Virginia 20190-5234

# CERTIFICATE OF SERVICE

District/off: 0541-4  
Case: 03-36974

User: vcur  
Form ID: pdf001

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Total Served: 159

Date Rcvd: Apr 26, 2004

The following entities were served by first class mail on Apr 28, 2004.

db Golden Oil Company, 550 Post Oak Blvd, Suite 550, Houston, TX 77027  
aty Adam Q Voyles, Heard Robins et al, 910 Travis, Ste 2020, Houston, TX 77002  
aty Christopher D Shaw, Dolan & Domenici PC, 6100 Seagull St NE, Ste 205, Albuquerque, NM 87109  
aty DeAnn L Owen, Dept of Interior, 755 Parfet St, Ste 151, Lakewood, CO 80215  
aty Douglas S Draper, Heller Draper et al, 650 Poydras St, Ste 2500, New Orleans, LA 70130  
aty Douglas S Draper, Heller Draper Hayden Patrick & Horn, LLC, 650 Poydras Street, Suite 2500,  
New Orleans, LA 70130  
aty Edward L Rothberg, Weycer Kaplan Pulaski & Zuber, 11 Greenway Plz, Ste 1400,  
Houston, TX 77046  
aty Elizabeth Carol Freeman, Locke Liddell et al, 600 Travis, Ste 3500, Houston, TX 77002  
aty Hector Duran, Office of U S Trustee, 515 Rusk St, Ste 3516, Houston, TX 77002  
aty Hugh Massey Ray, III, Weycer Kaplan Pulaski and Zuber PC, Eleven Greenway Plz, Ste 1400,  
Houston, TX 77046-1104  
aty James C Jacobsen, NM Attorney Generals Office, 111 Lomas Blvd NW, Ste 300,  
Albuquerque, NM 87102-2368  
aty Jeffery R Koch, Shannon Martin et al, 909 Fannin St, Ste 2400, Houston, TX 77010  
aty John P Dillman, PO Box 3064, Houston, TX 77253-3064  
aty Judy Aschenbeck Robbins, Office of U S Attorney, P O Box 61129, Houston, TX 77208  
aty Marcy E Kurtz, Bracewell & Patterson, 711 Louisiana, Ste 2900, Houston, TX 77002  
aty Pete V Domenici, Jr, Dolan & Domenici PC, 6100 Seagull St NE, Ste 205,  
Albuquerque, NM 87125  
aty Peter Johnson, Summit Tower, 11 Greenway Plaza, Suite 2820, Houston, TX 77046  
aty Peter Johnson, Law Offices of Peter Johnson, Eleven Greenway Plaza, 2820 Summit Tower,  
Houston, TX 77046  
aty Robert M Fiser, Attorney at Law, 6100 Seagull St NE, Ste 205, Albuquerque, NM 87109  
aty Steven Douglas Shurn, Hughes Watters and Askanase, 1415 Louisiana, Ste 3700,  
Houston, TX 77002  
aty W Steven Bryant, Locke Liddell et al, 600 Travis, Ste 3400, Houston, TX 77002  
ust US Trustee, Office of the US Trustee, 515 Rusk Ave, Ste 3516, Houston, TX 77002  
sp Andrew L. Strong, Campbell George & Strong LLP, 4265 San Felip Ste 700, Houston, TX 77027  
crcom Committee of Unsecured Creditors, Heller Draper Hayden Patrick & Horn, LLC, Douglas S. Draper,  
650 Poydras Street, Suite 2500, New Orleans, LA 70130  
intp Gary Norlander, 2724 Quincy NE, Albuquerque, NM 87110  
cr Harris County, c/o John Dillman, PO Bx 3064, Houston, TX 77253-3064  
intp Henry Morgan, 3828 Colgate Avenue, PO Box 12117, Dallas, TX 75225  
sp Jeffrey R Koch, Shannon, Martin et al, 2400 Two Houston Center, 909 Fannin,  
Houston, TX 77010  
cr Michael Bisone, 11939 Brook Meadows, Stafford, TX 77477  
consult Michael E Luttrell, 13602 Fawcett Drive, Houston, TX 77069  
cr State of New Mexico, Taxation and Revenue Dept, c/o James C Jacobsen, Assist Atty Genera,  
111 Lomas Blvd, NW, Ste 300, Albuquerque, NM 87102-2368  
cr United States of America (MMS/BIA), 910 Travis, Suite 1500, P.O. Box 61129, Houston, TX 77208  
cr Wilburn Lee Bentley, 2722 Morris Ave, Clovis, CA 93611  
3305528 Adam Q Voyles, 910 Travis Suite 2020, Houston Tx 77002  
2707555 AeroPanel Corporation, 550 Post Oak Blvd., Suite 525, Houston, TX 77027  
2707556 Amoco Production Company, P.O. Box 841521, Dallas, TX 75284  
2935620 Andre Birdwell, Robert Fiser & Christopher Shaw, 6100 Seagull St Ne #205, Albuquerque NM 87109  
2723093 BERKSHIRE, GARY OBERG, P.O. BOX 295, ESTANCIA, NM 87016  
2723095 BREWER, J. MARK, BREWER & PRITCHARD PC, THREE RIVERWAY STE 1800, Houston, TX 77056  
2935632 Babetta Berkshire, Robert Fiser & Christopher Shaw, 6100 Seagull St NE #205,  
Albuquerque NM 87109  
2723092 Bankruptcy Section, Securities & Exchange Commission, 500 West Madison, Suite 1400,  
Chicago, Illinois 60661  
2933569 Boyle Irrevocable Trust, Robert Fiser & Christopher Shaw, 6100 Seagull St Ne #205,  
Albuquerque MN 87109  
2982981 Brewer & Pritchard PC, Allison Waters, #3 Riverway Suite 1800, Houston Tx 77056  
2707557 Brown Development, 5600 W. Lovers Lane, Suite 305, Dallas, TX 75209  
2723097 CHACE OIL COMPANY, 3170 Royal Lane, Dallas, TX 75229  
2723098 CHRISTESSON, JOE, 2301 SOUTHSIDE RIVER ROAD, FARMINGTON, NM 87401  
2723101 CONSOLIDATED NORTH AMER RESOURCES, CONSOLIDATED NORTH AMER. RESOURCES, INC., 820 PIEDRA VISTA NE,  
ALBUQUERQUE, NM 87123  
2723102 CRABTREE, W.R. AND L., 1201 EAST 16TH STREET, FARMINGTON, NM 87401  
2935476 Camille McRae J.V., 6100 Seagull St. NE #205, Alburquerque, NM 87109  
2933540 Chace Oil Company Inc, c/o Robert Fiser & Christopher Shaw, 6100 Seagul St NE #205,  
Albuquerque NM 87109  
2934468 Charles Cobb V, Robert Fiser & Christopher Shaw, 6100 Seagul ST NE #205, Albuquerque NM 87109  
2933538 Chase Oil company Inc, c/o Robert Fiser & Christopher Shaw, 6100 Seagull ST NE #205,  
Albuquerque MN 87109  
2707558 Cimmaron Oilfield Services, Inc., P.O. Box 3235, Farmington, NM 87499  
3225586 Citicorp Vendor Finance Inc, 1800 Overcenter Drive, Moberly MO 65270  
2707559 Compressor Systems, Inc., P.O. Box 841807, Dallas, TX 75284  
2934487 D J Elkins, Robert Fiser & Christopher Shaw, 6100 Seagul St Ne #205, Albuquerque NM 87109  
2723104 DAY, DORTHY R., 141 WOLF RUN, BARTONSVILLE, TX 76226  
2934459 Daniel E Boyle Jr, Robert Fiser & Christopher Shaw, 6100 Seagull St NE #205,  
Albuquerque NM 87109  
2933543 Dave P Elkins, c/o Robert Fiser & Christopher Shaw, 6100 Seagull St NE #205,  
Albuquerque MN 87109  
2707560 Davis, Graham & Stubbs, P.O. Box 185, Denver, CO 80201  
2935085 Donald J Welker, Robert Fiser & Christopher Shaw, 6100 Seagull Street NE #205,  
Albuquerque NM 87109  
2933547 Dorothy R Day, Robert Fiser & Christopher Shaw, 6100 Seagull St Ne #205, Albuquerque NM 87109  
2723105 ELKINS, D.J. AND D.P., P.O. BOX 1326, AZTEC, NM 87410  
2723106 ELKINS, LYNN E., P.O. BOX 1377, GRANTS, NM 87020

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2723107 ENERDYNE CORPORATION, ENERDYNE LLC, 12814 CENTRAL AVE. SE, ALBUQUERQUE, NM 87103  
2934001 EOG Resources Inc, c/o Greg Danielson, 1550 17th Street Suite 500, Denver CO 80202  
2723109 EOG Resources, Inc., 333 Clay Street, Suite 4200, P.O. Box 4362, Houston, Texas 77210-4362  
2933542 El Pamco Inc, Robert Fiser & Christopher Shaw, 6100 Seagull St NE #205, Albuquerque NM 87109  
2931937 Energen Resources Corp, c/o Philip G Eisenberg, 600 Travis Suite 3400, Houston Tx 77002  
2707563 Enron Oil Gas, P.O. Box 840321, Dallas, TX 75234  
2934398 Faye Berkshire, Robert Fiser & Christopher Shaw, 6100 Seagull St NE #205, Albuquerque NM 87109  
2935618 Frank A Welker, 6100 Seagull St. NE #205, Albuquerque, NM 87109  
2935086 Fred J Matteucci, Robert Fiser & Christopher Shaw, 6100 Seagull Street NE, #205, Albuquerque NM 87109  
2723111 GONZALES, MARK AND ELSIE, 1100 JUAN TABO N.E., ALBUQUERQUE, NM 87112  
2933550 Gary Berkshire, Robert Fiser & Christopher Shaw, 6100 Seagull ST NE #205, Albuquerque NM 87109  
2964323 Geneve W Huffy, 408 Cimmaron Trl, Carlisbad Hm 88220  
2707567 George Lotspeich, 4011 Mesa Verde N.E., Albuquerque, NM 87110  
2935636 George O Lotspeich, Robert Fiser & Christopher Shaw, 6100 Seagull St NE #205, Albuquerque NM 87109  
2707568 Golden Oil Company, 2200 Post Oak Blvd, Suite 720, Houston, TX 77056  
2933548 H.F., Jr. & E.K. McKay Trust, Robert Fiser & Christopher Shaw, 6100 Seagull ST NE #205, Albuquerque NM 87109  
2723112 HAGLER, WILLIAM H., 4421 BELLA VISTA CIRCLE, FARMINGTON, NM 87401  
2707569 Hanson-McBride Petroleum, P.O. Box 1515, Roswell, NM 88201  
2773631 Harris County/City of Houston, Attorney for Creditor, PO Box 3064, Houston TX 77253-3064  
2924843 Harvey & Elliot Slushky, c/o Adam Q kVoyles, 910 Travis Sutie 2020, Houston Tx 77002  
2934403 Horace F McKay Jr, Robert Fiser & Christopher Shaw, 6100 Seagul St NE #205, Albuquerque NM 87109  
2773633 Houston ISD, Attorney for Creditor, PO Box 3064, Houston TX 77253-3064  
2927805 Instrument Specialties Co., Inc., 550 Post Oak Blvd., Suite 545, Houston, TX 77056  
2707571 Instrument Specialties Company, 550 Post Oak Blvd., Suite 525, Houston, TX 77027  
2707572 Internal Revenue Service, Special Procedures Branch, Bankruptcy Section, Mail Code 5022HOU, 1919 Smith Street, Houston, TX 77002  
3305576 Internal Revenue Services, 1919 Smith Street, Houston Tx 77027  
2819908 Ivy Realty Trust, 5847 San Felipe, Suite 850, Houston, Texas 77057  
2723115 Ivy Realty Trust, C/O Bradford Management, 12801 North Central Expressway, Suite 1600, Dallas, TX  
2723116 JAMES MARTIN TRUSS, Esq., Attorney for NGFC, COX & SMITH INC., 112 E PECAN ST STE 1800, San Antonio, TX 78205-1521  
2707573 Jicarilla Apache Tribe, P.O. Box 950, Dulce, NM 87528  
2723118 KLEIST, KEITH, 12032 NORTH 114TH WAY, SCOTTSDALE, AZ 85259  
2935642 Kyle E Rutledge, Robert Fiser & Christopher shaw, 6100 Seagul St Ne #205, Albuquerque NM 87109  
2931646 Lillian Crabtree, 1201 E 16th St, Farmington New Mexico 87401  
2933544 Lynn E Elkins, Robert Fiser & Christopher Shaw, 6100 Seagull ST NE #205, Albuquerque NM 87109  
2723119 M.T. PARTNERS II, C/O BUTLER COMPANY, 6101 ROGERS AVE. NE, ALBUQUERQUE, NM 87110  
2723121 MICHAEL, JOSEPHINE, P.O. BOX 2636, MILAN, NM 87021  
2723122 MICHAEL, TOBY, 4617 RIO GRANDE BLVD., NW, ALBUQUERQUE, NM 87107  
2723123 MILLER, B.W., B.W. OR MARY JANE MILLER, 1409 STAGECOACH LANE S.E., ALBUQUERQUE, NM 87123  
2934449 Malcolm G. Colberg, Robert Fiser & Christopher Shaw, 6100 Seagull ST NE #205, Albuquerque NM 87109  
2723120 Matteucci, Fred J., P.O. Box 91782, Albuquerque, New Mexico 87199  
2755502 Michael A Bisone, x-Controller, 11939 Brook Meadows, Stafford Tx 77477  
2933535 Michael Oberg, c/o Robert Fiser & Christopher Shaw, 6100 Seagull ST NE #205, Albuquerque NM 87109  
2934498 Michael T Hamilton, Robert Fiser & Christopher Shaw, 6100 Seagul St Ne #205, Albuquerque NM 87109  
2707575 Minerals Management Service, Bureau of Land Management, Dept of Interior, P.O. Box 5810 T.A., Denver, CO 80217  
2932616 Minerals Management Service, PO Box 25165, Denver, CO 80225  
2964220 Minerals Management Service, PO Box 25165, MS370B2, Denver CO 80225  
2707576 Minerals Managment Services, Bureau of Land Mangement, Dept of Interior, P.O. Box 5810 T.A., Denver, CO 80217  
2723126 Minolta, 100 Williams Drive, Ramsey, NJ 07446  
2723127 N.M. & ARIZONA LAND COMPANY, 3033 NORTH 44TH ST. #270, PHOENIX, AZ 85018  
2723128 Natural Gas Fuel Company, 621 17th Street, Suite 1450, Denver, Colorado 80293  
2707578 New Mexico & Arizona Land Company, 3033 North 44th Street #270, Phoenix, AZ 85018  
2707579 Nortex Corporation, 1415 Louisiana, Suite 3100, Houston, TX 77002  
2764134 Nortex Corporation, Attorney for Creditor, 800 First City Tower, 1001 Fannin Street, Houston, Texas 77002-6707  
2935626 O L Ely, Robert Fiser & Christopher Shaw, 6100 Seagull St NE #205, Albuquerque NM 87109  
2723132 OBERG, MICHAEL L., MICHAEL & LINDA OBERG, FNB ATTN: SPECIAL ASSETS, P.O. BOX 1305, ALBUQUERQUE, NM 87103  
2935662 Oxy USA Inc, #5 Greenway Plaza, Suite 110, Houston Tx 77046  
2707580 Oxy USA, Inc., P.O. Box 841735, Houston, TX 75284  
2933532 Pamela Mayhew, c/o Robert Fiser & Christopher Shaw, 6100 Seagull St NE #205, Albuquerque NM 87109  
2707581 Paradigm Technologies Computer, Inc., 1099 18th Street, Suite 2400, Denver, CO 80202  
2686289 Paradigm Technologies, Inc., 1099 18th Street, Suite 2400, Denver, CO 80202  
2934473 Patrick O Russell, Robert Fiser & Christopher Shaw, 6100 Seagull St NE #205, Albuquerque NM 87109  
2934453 Pauline L Hyder, Robert Fiser & Christopher Shaw, 6100 Seagull St NE #205, Albuquerque NM 87109  
2723136 ROBERTSON, GUERRIE B., 2126 HARBOR LANE, VERO BEACH, FL 32963  
2723137 ROCKY MOUNTAIN GEOTECH, C/O MATTHEW J. TERRY, 825 PENNSYLVANIA N.E., ALBUQUERQUE, NM 87110  
2707582 Ralph T. McElvenny, Jr., 550 Post Oak Blvd., Suite 550, Houston, TX 77024  
2934478 Richard E Hyder, Robert Fiser & Christopher Shaw, 6100 Seagul St NE #205, Albuquerque NM 87109

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2707583 Ron J. Gorden, 4900 Modoc Road, Las Cruces, NM 88011  
2935598 Royce McCary, c/o Robert Fiser & Christopher Shaw, 6100 Seagull St NE d#205, Albuquerque MN 87109  
2723143 SLUSKY, LOUIS, LOUIS SLUSKY, 2626 SOUTH LOOP WEST SUITE #110, HOUSTON, TX 77054  
2723144 SPAR, JOE, J.D. SPHAR, P.O. BOX 2438, CORRALES, NM 87048  
2707584 Scythian, Ltd., 300 N. Marienfeld, Suite 850, Midland, TX 79701  
2723141 Slusky, Elliott S., 3782 Plumb St, Houston, TX 77005  
2723142 Slusky, Harvey E., 450 MEDICAL CENTER BLVD., #104, Webster, TX 77598  
3028066 State Of New Mexico, Taxation and Revenue Department, PO Box 22690, Santa Fe New Mexico 87502-2690  
2979497 State Of New Mexico Energy, Minerals and etc, Attn David K Brooks, New Mexico Oil Conservation Division, 1220 S St Francis Drive, Santa Fe NM 87505  
2707586 State of New Mexico, Oil Conservation Division, 1000 Rio Brazos Road, Aztek, NM 87410  
2707587 State of New Mexico/ Oil and Gas Bureau, Taxation and Revenue Department, 1200 South St. Francis Drive, P.O. Box 5374, Santa Fe, NM 87502  
2934463 Steven R Hyder, Robert Fiser & Christopher Shaw, 6100 Seagull St NE #205, Albuquerque NM 87109  
2723148 TAURUS EXPLORATION USA, INC., TAURUS EXPLORATION INC., 2198 BLOOMFIELD HIGHWAY, FARMINGTON, NM 87401  
2723149 TEAM RESOURCES, TEAM RESOURCES CORP., 646 EDGEWATER RD., WICHITA, KS 67230  
2723150 THOMPSON, DON, P.O. BOX 656, HENDERSON, KY 42426  
2723152 TRUBEY, D.B. AND G.L., 1380 DEER CREEK DRIVE, P.O. BOX 609, CEDAREDGE, CO 81413  
2707588 Taurus Exploration USA, 2198 Bloomfield Highway, Farmington, NM 87401  
2918190 The Westar Company, PO Box 55347, Houston Tx 77255  
2933546 Thomas M Muchmore, c/o Robert Fiser & Chrispher Shaw, 6100 Seagull St NE #205, Albuquerque NM 87109  
2707589 Triple P Well Services, P.O. Box 107, Farmington, NM 87401  
2723153 UPSTART EXPLORATION INC., 339 N. STERLING ST., LAFAYETTE, LA 70501  
2954678 United States Of America/Bureau of Indian Affairs, c/o Judy Robbin, PO Box 61129, Houston Tx 77208-1129  
2723154 WADE, TERRY, P.O. BOX 3004, FARMINGTON, NM 87499  
2723155 WELKER, DONALD J., P.O. BOX 947, ELEPHANT BUTTE, NM 87935  
2836971 Westar, P.O. Box 55347, Houston, TX 77255  
2933537 William J Mayhew, c/o Robert Fiser & Christopher Shaw, 6100 Seagull St NE #205, Albuquerque MN 87109  
3017948 William Lee Bethery, 2722 Morris Ave, Clovis GA 93611  
2723157 YOUNG, JAMES P., 4715 SHERWOOD N.E., ALBUQUERQUE, NM 87109  
2925085 onsolidted North America Resources Inc, 820 Predorce Vista NE, Albuquenque MC 87123

The following entities were served by electronic transmission.  
NONE.

TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

aty Simko  
cr Aeropanel Corporation  
cr City Of Houston  
cr EOG Resources Inc  
cr Elliot Slusky  
cr Energen Resources Corporation  
cr George O Lotspeich  
cr Houston I S D  
cr Instrument Specialties Co., Inc.  
cr Ivy Realty Trust  
cr Mineral Management Services  
cr New Mexico Limited Partners  
cr Ralph McElvenny  
2723094 BODIAN, EUGENE L.  
2707561 ECCRA  
2707564 EOG Resources, Inc.  
2707562 Elliott S. Slusky  
2707565 FASB  
2707566 GAAP  
2707570 Harvey E. Slusky  
2934399 Linda Oberg, Robert Fiser & Christopher Shaw, 6100 Seagull St NE #205  
2707574 Matteucci  
2707577 Natural Gas Fuel Company  
2894224 Natural Gas Fuel Company, Inc.  
2894313 Natural Gas Fuel Company, Inc.  
2723140 SCYTHIAN, LTD. (CIJV)  
2707585 SEC  
2723156 WILLIAM KAISER TRUST  
2934395 lllll  
2723091\* Amoco Production Company, P.O. Box 841521, Dallas, TX 75284  
2723096\* Brown Development, 5600 W. Lovers Lane, Suite 305, Dallas, TX 75209  
2723099\* Cimmaron Oilfield Services, Inc., P.O. Box 3235, Farmington, NM 87499  
2723100\* Compressor Systems, Inc., P.O. Box 841807, Dallas, TX 75284  
2723103\* Davis, Graham & Stubbs, P.O. Box 185, Denver, CO 80201  
2723108\* Enron Oil Gas, P.O. Box 840321, Dallas, TX 75234  
2723110\* George Lotspeich, 4011 Mesa Verde N.E., Albuquerque, NM 87110  
2723113\* Hanson-McBride Petroleum, P.O. Box 1515, Roswell, NM 88201  
2723114\* Internal Revenue Service, Special Procedures Branch, Bankruptcy Section, Mail Code 5022HOU, 1919 Smith Street, Houston, TX 77002  
2723117\* Jicarilla Apache Tribe, P.O. Box 950, Dulce, NM 87528  
2723124\* Minerals Management Service, Bureau of Land Management, Dept of Interior, P.O. Box 5810 T.A., Denver, CO 80217

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\*\*\*\*\* BYPASSED RECIPIENTS (continued) \*\*\*\*\*

2723125\* Minerals Managment Services, Bureau of Land Mangement, Dept of Interior, P.O. Box 5810 T.A.,  
Denver, CO 80217

2723131\* NORTEX CORPORATION, 1415 LOUISIANA SUITE 3100, HOUSTON, TX 77002

2723129\* New Mexico & Arizona Land Company, 3033 North 44th Street #270, Phoenix, AZ 85018

2723130\* Nortex Corporation, 1415 Louisiana, Suite 3100, Houston, TX 77002

2723133\* Oxy USA, Inc., P.O. Box 841735, Houston, TX 75284

2723134\* Paradigm Technologies Computer, Inc., 1099 18th Street, Suite 2400, Denver, CO 80202

2723135\* Ralph T. McElvenny, Jr., 550 Post Oak Blvd., Suite 550, Houston, TX 77024

2723138\* Ron J. Gorden, 4900 Modoc Road, Las Cruces, NM 88011

2723139\* Scythian, Ltd., 300 N. Marienfeld, Suite 850, Midland, TX 79701

2723145\* State of New Mexico, Oil Conservation Division, 1000 Rio Brazos Road, Aztek, NM 87410

2723146\* State of New Mexico/ Oil and Gas Bureau, Taxation and Revenue Department,  
1200 South St. Francis Drive, P.O. Box 5374, Sante Fe, NM 87502

2723147\* Taurus Exploration USA, 2198 Bloomfield Highway, Farmington, NM 87401

2723151\* Triple P Well Services, P.O. Box 107, Farmington, NM 87401

TOTALS: 29, \* 24

I, Joseph Speetjens, declare under the penalty of perjury that I have served the attached document on the above listed entities in the manner shown, and prepared the Certificate of Service and that it is true and correct to the best of my information and belief.

First Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 28, 2004

Signature:

